

- Kiwifruit Vine Health (KVH)

NZKGI Innovative leadership - succeeding through change

To create sustainable long-term value for kiwifruit growers by offering consumers the world's leading Zespri portfolio of branded kiwifruit for all 12 months of the vear

A biosecurity resilient kiwifruit industry

KVH

National Northland



- NZKGI free short courses to support people displaced by COVID to enter kiwifruit industry (MPI-funded)
- Zespri kiwifruit soil carbon storage study
- Zespri Northport trial to ship fruit directly from Marsden Point to Singapore

Current

- NZKGI industry water strategy & roadmap, fiveyear plan to reach industry goals
- Zespri by 2025, aiming for 100% recyclable/compostable/reusable packaging, carbon neutral, all Zespri growers protecting water quality regardless of size
- Plant & Food Research & Zespri Kiwifruit Breeding Centre located in Te Puke, also operating out of Kerikeri (opening Oct 2021)
- Craigmore Sustainables investment in kiwifruit and avocado orchards

Planned

References

Zespri – Project Horizon, multi-year programme to overhaul business processes and systems

\$76m

Record Northland kiwifruit crop (July 2021)

66%

Northland will be trucked

directly to Marsden Point

Net 4mm per day

Average volume of water

needed for kiwifruit

These include:

- · Local and central government
- · Māori Kiwifruit Growers Inc., NZ Avocado, Horticulture NZ
- · Plant and Food Research
- Seeka



- · International kiwifruit growers
- Beekeepers (pollinators)?
- · Te Tai Tokerau Water Trust
- ... are there others?



Potential cross-sector collaboration

Opportunities

Collaborators

- Climate change Northland production could decline due to increasing lack of winter chilling/frosts
- **Labour** demand for skilled workers will outstrip supply
- Water access to water, & water storage
- Rising costs raising levy to meet increased costs from industry growth and regulatory change; increased on-orchard costs
- Biosecurity, pests and diseases such as wild kiwifruit, kauri dieback
- Economic risks exchange rates, COVID-related risks
- **Increasing competition**, brand reputation, market access
- Pressure on roading networks as Northland's kiwifruit industry grows

- NZ's largest horticultural export industry expected to continue into 2030, with a significant contribution to Northland's regional economy
- Strengthening NZKGI relationships with government & international growers
- Careers kiwifruit sector in Northland already seeing gains from Horticultural Careers Coordinators
- Expansion kiwifruit orchards expanding in Northland as land is cheaper than in BoP
- Sequestration vines act as carbon storage sinks
- New varieties introduction of new varieties through new Kiwifruit Breeding Centre (with site in Kerikeri)
- GDP benefits important for Māori as they facilitate employment within tribal areas



- Support others with water strategy could kiwifruit teach other sectors how to develop/implement a water strategy, including sharing education resources?
- **Explore carbon storage** could orchards use carbon storage to mitigate & adapt to climate change?



- Share workers with other sectors could this become more widespread, e.g. in Dargaville and Maungatapere, & could transport issues be solved to facilitate this?
- Build career opportunities could NZKGI organise a 'Northland Young Fruit Grower Competition' and 'Cultivate Your Career' event, as they do in BoP? Could a 'Northland Young Fruitgrowers Upskilling Committee' be formed?



- Influence design of Zespri's new systems could Northland Inc & growers influence Zespri's new finance, supply chain, grower enablement, digitised sales & operations systems? (Expressions of interest due 27 Nov 2021)
- **Share Northport shipments with other sectors** could the kiwifruit industry share shipments with others?
- Explore opportunities for Craigmore Sustainables could they invest in other opportunities? (Recently invested in Northland kiwifruit orchard)



- Support other sectors with technology could others learn from kiwifruit's robotics and IT systems, e.g. kumara?
- Investigate production collaboration could kiwifruit & other sectors (e.g. avocado) collaborate on production strategies?





Carbon Sequestration in Kiwifruit Orchard Soils

Economic Contribution of Kiwifruit Industry Expansion

Kiwifruit Vine Health Annual Update 2020/21

