



FORESTRY

Organisations

- [NZ Forest Owners Association \(NZFOA\)](#)
- [Hancock Forest Management NZ \(HFMNZ\)](#)
- [Te Uru Rākau](#)
- [Northport](#)
- [Future Foresters NZ](#)
- [Tāne's Tree Trust](#)
- Other...

Visions	
NZFOA	For forestry to be NZ's number one primary sector, and exemplify the best plantation forest management in the world (30yr vision)
HFMNZ	To return value to the owners of the forests it manages through the development, management and harvesting of productive and high-quality forests in a safe and sustainable manner
Te Uru Rākau	To promote and grow New Zealand's forestry sector and ensure the ongoing sustainability of the sector

\$30m per year

Potential value of a tōtara industry in Northland

3 million m³

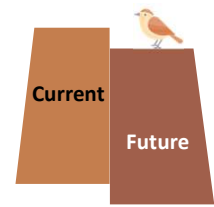
Expected exotic timber harvest in Northland from 2023 (up from 2.6m m³ in 2011)

202,600 ha

Of planted forest in Northland

These include:

- Tangata whenua, Māori trusts
- NZ Institute of Forestry
- Kinleith Consultation Group, Northland consultative group
- Corrections
- High schools
- Northport



- Kaipara Moana Remediation Programme?
- Tourism?
- Construction?
- NZ Institute of Architects?
- Large farm consultancies?
- ... are there others?

Collaborators



Initiatives	
	National Northland
Previous	<ul style="list-style-type: none"> • Future Foresters NZ – formed 2018 to support young people into careers • Tāne's Tree Trust – various tōtara projects, e.g. to demonstrate management of native forest on a riparian dairy farm (2016-2018) • HFMNZ – hosted 23 high school career advisors (2020)
Current	<ul style="list-style-type: none"> • Te Uru Rākau/Scion/Northland Inc/Te Tai Tokerau Forestry/Tāne's Tree Trust – Tōtara Industry Pilot, testing sustainable regeneration & cultivation of tōtara (2018-ongoing) • Te Uru Rākau – Northland pilot with Corrections, to provide training & work support for reintegration (2019-ongoing) • HFMNZ – running Whatoro Kiwi Recovery projects, including predator control; initiating training courses for young people
Planned	<ul style="list-style-type: none"> • Te Uru Rākau – supporting One Billion Trees Programme; Forestry & Wood Processing Industry Transformation Plan; Fit for Better World initiatives e.g. NZ Wood Fibre Futures projects, manufacturing clusters, timber design centre with advisory service and resource library • Te Uru Rākau – NZ Wood Fibre Futures, investment case/feasibility study for priority wood-processing technologies for high-value low-carbon economy

Challenges

- **Export reliance** – can fluctuate significantly
- **Investment** – difficult to get buy-in from forestry participants and the community
- **Fragmented industry** – little integration between owners of trees and land, processors, and exporters
- **Lack of private and mixed-expertise consultants** – impacts small operators the most. There are few consultants with expertise in both forestry and farm systems, and few consultants with capabilities in native forests
- **Global warming** – may lead to more forest fires
- **Over supply** – from annual harvest rates

Opportunities

- **Land** – much unproductive/low-producing land in Northland. Crown Forestry & Northland landowner negotiations may result in 1,700ha land available through a joint venture as part of the One Billion Trees Programme
- **Employment** – provides opportunities in the region
- **Environment & community** – well-managed forests have positive environmental impact & recreational/social benefits
- **Tōtara** – pilot identified there is enough on private & Māori-owned land in Northland to become a \$30m/yr industry
- **Northport** – NZ's second largest export facility for forest products
- **Climate change** – Pinus radiata may perform well

Potential cross-sector collaboration



- **Promote forestry careers** – could Future Foresters promote careers in Northland, including careers in forestry for women?
- **Incentivise advisory upskilling, collaboration and employment** – could forestry work with government to overcome challenges identified in the recent Primary Industries Advisory Services System and Workforce Research (2021)?
- **Collaborate with farm systems experts** – could forestry work with farm systems experts e.g. collaborate through forums, partnerships?
- **Build recreational forests** – could forestry and tourism/Council investigate recreational forestry opportunities?
- **Promote agritourism** – focused on forest experiences, by collaborating with Northland Inc and the tourism sector
- **Promote benefits of forestry** – could forestry work with Kaipara Moana Remediation Programme to improve perceptions of forestry?
- **Build demand for wood** – could Te Kāhui Whaihanga NZ Institute of Architects add a 'wood award' to their annual awards?
- **Make use of Northland land** – if Crown Forestry and Northland owner negotiations result in land, could forestry create joint ventures with the One Billion Trees Programme?

References

[NZFOA Facts & Figures 2020/21](#) [Northland tōtara riparian project \(Tāne's Tree Trust\)](#) [Te Uru Rākau Future of Forestry Booklet](#) [HFMNZ Forest Management Plan 2021](#)

[Forestry & Wood Processing \(Northland Inc\)](#) [FOA Forestry Roadmap 2020-2050](#) [HFMNZ Hancock Forest Views June 2020](#)

